



INVESTMENT APPLICATION (INDIVIDUAL AND JOINT ACCOUNT)

WEALTHBRIDGE ASSET MANAGEMENT LTD
11, Bourdillon Road, Ikoyi, Lagos, Nigeria

BANK ACCOUNT DETAILS

ACCOUNT NAME	ACCOUNT NUMBER	BANK NAME	BVN
SIGNATURE & DATE (DD/MM/YYYY)		SIGNATURE & DATE (DD/MM/YYYY)	

ATTESTATIONS

*We agree that there will be a pre-liquidation charge of 25% of accrued returns if investment(s) are liquidated before maturity.

*I/We understand that prices fluctuate and losses in the value of my/our investment may occur and the past performance is not necessarily an indication of the future performance.

AUTHENTICATION FOR POLITICALLY EXPOSED AND FINANCIALLY EXPOSED PERSONS

INVESTOR 1

1. Are you currently / ever been a politically exposed person (PEP) or a relative/close associate of a PEP?

YES ☐ NO ☒

2. Have you ever been a politically exposed person?

YES ☐ NO ☒

INVESTOR 2

1. Are you currently / ever been a politically exposed person (PEP) or a relative/close associate of a PEP?

YES ☐ NO ☐

2. Have you ever been a politically exposed person?

YES ☐ NO ☐

IF YES, PLEASE PROVIDE DETAILS BELOW:

NAME	POSITION HELD	FROM (DD/MM/YYYY)	TO (DD/MM/YYYY)
NAME	POSITION HELD	FROM (DD/MM/YYYY)	TO (DD/MM/YYYY)
NAME	POSITION HELD	FROM (DD/MM/YYYY)	TO (DD/MM/YYYY)

INVESTORS AREA OF DOMICILE

NORTH - CENTRAL ZONE ☒
 NORTH - EAST ZONE ☐
 NORTH - WEST ZONE ☐
 SOUTH - EAST ZONE ☐

SOUTH - SOUTH ZONE ☐
 SOUTH - WEST ZONE ☐
 DIASPORA INVESTORS ☐

For Official Use Only

ACCOUNT OFFICER	SIGNATURE & DATE	OPERATIONS OFFICER	SIGNATURE & DATE	DATE COMPLIANCE OFFICER	SIGNATURE & DATE
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DOCUMENTATION CHECKLIST

☐ Passport photograph
 ☐ Recent Utility Bill (Not more than 3 months old)
 ☐ Valid Means of Identification (National ID, Driver's License, International passport etc)
 ☐ Board Resolution
 ☐ Copy of CAC Forms (CAC 1.05)





INVESTMENT APPLICATION (INDIVIDUAL AND JOINT ACCOUNT)

PLEASE COMPLETE IN BLOCK LETTERS & TICK THE BOXES
SELECT ANY OF THE MUTUAL FUND OF YOUR INTERESTS
WHERE APPROPRIATE

BANK ACCOUNT DETAILS

ACCOUNT NAME Ogwu, Ibukun Joyce ACCOUNT NUMBER 3020616208 NAME FIRST BANK 22287101551
SIGNATURE & DATE (DD/MM/YYYY) Meb. 27/9/2024 SIGNATURE & DATE (DD/MM/YYYY) Meb. 27/9/2024

MUTUAL FUND JOINT ACCOUNT OPENING (INVESTOR 2)

SURNAME OGWU NAME IBUKUN OTHER NAME JOYCE
RESIDENTIAL / MAILING ADDRESS NO. 9. AJILEYE MUDASHIRU CLOSE, GWAGWALADA
NATIONALITY NIGERIAN DATE OF BIRTH 11/02/1984 OCCUPATION LECTURING
GENDER ☐ Male ☒ Female TOWN/CITY GWAGWALADA
MOBILE NUMBER 08064331419 EMAIL ADDRESS ijogwu@yahoo.com
TAX IDENTIFICATION NUMBER (TIN) SIGNATURE & DATE (DD/MM/YYYY) Meb. 27/09/2024

INVESTMENT ON BEHALF OF A

SURNAME NAME OTHER NAME
RESIDENTIAL / MAILING ADDRESS
DATE OF BIRTH DD MM YYYY RELATIONSHIP TO APPLICANT MOBILE NUMBER
EMAIL ADDRESS

NEXT OF KIN

SURNAME OGWU NAME OKU H OTHER NAME DUKE
RESIDENTIAL / MAILING ADDRESS NO. 9. AJILEYE MUDASHIRU CLOSE GWAGWALADA
NATIONALITY NIGERIAN STATE OF ORIGIN KOGI MOBILE NUMBER 08053020997
RELATIONSHIP TO APPLICANT SON EMAIL ADDRESS

MEANS OF IDENTIFICATION

ID TYPE MID ID NUMBER 67237977147 ISSUED DATE 07/12/2023



INVESTMENT APPLICATION (INDIVIDUAL AND JOINT ACCOUNT)

PLEASE COMPLETE INDICATED ITEMS TO THE RIGHT TO
SELECT AND ACCEPT THE MUTUAL FUND OR WEALTHBRIDGE
INVESTMENT APPROPRIATE

EMAIL INDEMNITY

PLEASE READ THIS SECTION CAREFULLY. IT PROVIDES YOU WITH IMPORTANT INFORMATION ABOUT YOUR WEALTHBRIDGE ACCOUNT (S)

You hereby consent to the use of electronic communication (which includes but is not limited to written communication by email, SMS, WhatsApp, etc.).

With this consent, you unequivocally agree that instructions transmitted by electronic communication be binding for all purposes, including for purposes of evidence. You irrevocably undertake and warrant that you shall not bring any demand or claim or institute any action against WealthBridge Asset Management Limited should you suffer any loss or liability as a result of your consent to the use of electronic communication. You agree to fully and exclusively indemnify and hold WealthBridge Asset Management Limited harmless against all costs, claims, damages, demands, actions, and proceedings that may be made or instituted against WealthBridge Asset Management Limited; and all liabilities, losses, and damages which may be suffered by WealthBridge Asset Management Limited in connection with, or arising as a result of your consent to electronic communication or WealthBridge Asset Managements' reliance on electronic communication issued from your email account or electronic communication account indicated herein or subsequently communicated to WealthBridge Asset Management Limited by you or your nominated investment adviser or any other person you authorize to communicate with your account.

You acknowledge that there are certain risks associated with conveying instructions via electronic means, but not limited to the risk of delay, non-receipt (due to technical malfunction, disruption, connectivity of your system or WealthBridge Asset Management Limited's system or any other reason), third party interference, data corruption, etc., and hereby fully waive, discharge and indemnify WealthBridge Asset Management Limited in respect of any loss or damages resulting from any of the risks identified above from the electronic communication with respect to your account.

You authorize WealthBridge Asset Management Limited to rely upon and act in accordance with any notice or other communication which may from time to time be, or purport to be, given by email by or on behalf of any authorized persons, without inquiry on WealthBridge Asset Management Limited's authority or identity of the person making or purporting to make such notice or demand from your account.

WealthBridge Asset Management Limited shall be entitled to treat such notice, demand, or other communication as received by and binding upon you and shall be entitled to take such steps in connection with or in reliance upon such communication as WealthBridge Asset Management Limited may in good faith consider appropriate.

EMAIL ADDRESS

ijogwu@yahoo.com

PHONE NUMBER

08064331419

SIGNATURE HOLDER:

OGWU, IBUKUN JOYCE

SIGNATURE & DATE:

Meb. 27/9/2024

**** MERCHANT'S COPY ****



Moniepoint

CG IDEA INNOVATIONS 01
3, Ajileye Mudasiru Close Abuja L
okoja Express Road Dagiri
**Abuja Electricity Dist
ribution Prepaid**

RECEIPT NO: 0000000839

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TERMINAL: 2070905Z
DATE & TIME 03/10/2024 01:02:22
PM
BILLER: Abuja Electricity D
istribution Prepaid
Meter Number: 45022512870
CUSTOMER NAME: dr ogwu
CUSTOMER PHONE: 07061951575
CUSTOMER EMAIL: c@gmail.com
REFERENCE: BPT|2VPTde8c|184181
1038255599616

units 16.4
address MUDASIRU CLOSE BES
ASIO FILLING STATIO
N, Und St. Dagiri
token 1031-2653-4714-2129
-8475

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NGN 600.00
.....

APPROVED

RESPONSE CODE: 00
MESSAGE: Bill Payment Succes
sful

Version 1.7.0

.....
Thanks, call again!

FEDERAL REPUBLIC OF NIGERIA
DIGITAL NIN SLIP



SURNAMENAME

OGWU

GIVEN NAMES-PRENNOMS

IBUKUN JOYCE

DATE OF BIRTH

11 FEB 1984

SEX/SEXE

F

NGA

ISSUE DATE

07 DEC 2023

National Identification Number (NIN)

6723 797 7147



