Wealthbridge Assets Management Limited Staff Monthly Appraisal Form

Employee Name	Department		Position		Period	
Mr. John Doe	Compliance		Engineer		April 1, 2024 - April 30, 2024	
A. Qualitative Assessment - 30%						
Outstanding 5; Above Average 4; Average 3; Below Average 2; Unsatisfactory 1;						
Rating Metrics Ratin		g (1-5) Jus		tification / Comment		
Competency			1		None	
Total						
B. Quantitative Assessment - 70%						
Key Performance Indicators	Budget		Actual		Variance	
Competency	1200		1400		-200	
Total						
Overall Performance Rating/Comments						
csfdf						
Action Plan for Improved Performance						
Recommended Activity	Anticipated Start Date Antic		Anticipated Completion Date		Comments	
fdfdf	2024-04-26		2024-04-26		fdfdf	
Additional Comments (Appraiser) and Signature						
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Additional Comments (Appraises) and Signature						
Additional Comments (Appraisee) and Signature						
Tempting.						