



(CORPORATE ACCOUNT)

PLEASE COMPLETE IN BLOCK LETTERS & TICK THE BOX TO
SELECT ANY PRODUCT OF YOUR INTEREST
WHERE APPROPRIATE

INVESTMENT INFORMATION

WBA HIGH YIELD
NOTE

☐

WBA FIXED INCOME NOTE

☐

TREASURY BILL

☐

OTHERS

☐

TENOR(DAYS)

30

☐

60

☐

90

☐

180

☐

360

☐

INVESTMENT VALUE

INVESTOR TYPE

RETAIL INVESTORS (DOMESTIC)

☐

INSTITUTIONAL INVESTORS (DOMESTIC)

☒

RETAIL INVESTORS (FOREIGN)

☐

INSTITUTIONAL INVESTORS (FOREIGN)

☐

INVESTMENT ACCOUNT OPENING (CORPORATE)

WBA HIGH YIELD
NOTE

☐

CAC / RC NUMBER

TYPE OF BUSINESS

COMPANY NAME

BETHEL ANGLICAN CHURCH MARAKABA ZUKASHARA

REGISTERED ADDRESS

WARU AFTER CELESTIAL CHURCH (ON TOP) ABUJA

EMAIL ADDRESS

Chineduaguanyio9@gmail.com

OFFICE LINE / MOBILE NUMBER

090 8010054

TAX IDENTIFICATION NUMBER (TIN)

SIGNATURE & DATE (DD/MM/YYYY)

COUNTRY

ALGERIA

STATE OF ORIGIN

-

TOWN/CITY

ABUJA

ACCOUNT SIGNATORY'S (DETAIL 1)

SURNAME

Chibuogum

NAME

Joseph

OTHER NAME

Joseph Chibuchi
Ogadenwemichu

RESIDENTIAL / MAILING ADDRESS

Church Compound (St. Andrew's Anglican Church Wary)

NATIONALITY

Nigeria

STATE OF ORIGIN

Delta

DATE OF BIRTH

16 04 1970

GENDER

M

EMPLOYMENT DETAILS / POSITION HELD

Clergyman

TOWN/CITY

FCT

BN

22170215150

EMAIL ADDRESS

Ogadijoe70@gmail.com

MOBILE NUMBER

09080110054

TAX IDENTIFICATION NUMBER (TIN)

1075744803

SIGNATURE & DATE (DD/MM/YYYY)

Joseph Chibuchi 10/9/2025



(CORPORATE ACCOUNT)

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MEANS OF IDENTIFICATION

ID TYPE Voters Card ID NUMBER ID ISSUED DATE
ID EXPIRY DATE SIGNATURE & DATE (DD/MM/YYYY) Chibi 10/9/2025

ACCOUNT SIGNATORY'S (DETAIL 2)

SURNAME UGHIANI NAME GEORGE OTHER NAME CHINEDU
RESIDENTIAL / MAILING ADDRESS Ontop Mountain After Cele Church Idan
NATIONALITY Nigeria STATE OF ORIGIN Enugu DATE OF BIRTH 07 03 1988 GENDER ☒ Male ☐ Female
EMPLOYMENT DETAILS / POSITION HELD TOWN/CITY BVN
EMAIL ADDRESS Chineduugwuanyio9@gmail.com MOBILE NUMBER
TAX IDENTIFICATION NUMBER (TIN) SIGNATURE & DATE (DD/MM/YYYY) 10/09/2025

MEANS OF IDENTIFICATION

ID TYPE NIN ID NUMBER 256986291522 ID ISSUED DATE 13 April 2024
ID EXPIRY DATE SIGNATURE & DATE (DD/MM/YYYY)

ACCOUNT SIGNATORY'S (DETAIL 3)

SURNAME NAME OTHER NAME
RESIDENTIAL / MAILING ADDRESS
NATIONALITY STATE OF ORIGIN DATE OF BIRTH GENDER ☐ Male ☐ Female
EMPLOYMENT DETAILS / POSITION HELD TOWN/CITY BVN
EMAIL ADDRESS MOBILE NUMBER
TAX IDENTIFICATION NUMBER (TIN) SIGNATURE & DATE (DD/MM/YYYY)

MEANS OF IDENTIFICATION

ID TYPE ID NUMBER ID ISSUED DATE
ID EXPIRY DATE SIGNATURE & DATE (DD/MM/YYYY)



(CORPORATE ACCOUNT)

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BANK ACCOUNT DETAILS

ACCOUNT NAME

BETHEL ANGLICAN CHURCH MAZARABA ZAKUSHARA

ACCOUNT NUMBER

1313706960

BANK NAME

ZENITH BANK PLC

ATTESTATIONS

* On the first investment, I/we agree that if these units are redeemed within 30, 90 and 180 days of the date of purchase, the fund manager shall deduct a handling charge equivalent to 20% of accrued return.

* I/We understand that prices fluctuate and losses in the value of my/our investment may occur and the past performance is not necessarily an indication of the future performance

AUTHENTICATION FOR POLITICALLY EXPOSED AND FINANCIALLY EXPOSED PERSONS

1. Are you currently / ever been a politically exposed person

☐☐

YES

NO

2. Have you currently / ever been a financially exposed person?

☐☐

YES

NO

(PEP) or a relative/close associate of a PEP?

IF YES, PLEASE PROVIDE DETAILS BELOW

NAME	POSITION HELD	FROM (DD/MM/YYYY)	TO (DD/MM/YYYY)

INVESTORS AREA OF DOMICILE

NORTH - CENTRAL ZONE

☐

NORTH - EAST ZONE

☐

NORTH - WEST ZONE

☐

SOUTH - EAST ZONE

☐

SOUTH - SOUTH ZONE

☐

SOUTH - WEST ZONE

☐

DIASPORA INVESTORS

☐

For Official Use Only

ACCOUNT OFFICER

SIGNATURE & DATE

OPERATIONS OFFICER

SIGNATURE & DATE

COMPLIANCE OFFICER

SIGNATURE & DATE

DOCUMENTAION CHECKLIST

☐

Passport photograph

☐

Recent Utility Bill
(Not more than 3 months old)

☐

Valid Means of Identification
(Business ID, Driver's License, International passport etc)

☐

Board Resolution

☐

Copy of CAC Forms
(CAC 204)

EMAIL INDEMNITY

PLEASE READ THIS SECTION CAREFULLY. IT PROVIDES YOU WITH IMPORTANT INFORMATION ABOUT YOUR WEALTHBRIDGE ACCOUNT (S)

You hereby consent to the use of electronic communication (which includes but is not limited to written communication by email, SMS, WhatsApp, etc.).

By this consent, you unequivocally agree that instructions transmitted by electronic communication be binding for all purposes, including for purposes of evidence. You irrevocably undertake and warrant that you shall not make any demand or claim or institute any action against WealthBridge Asset Management Limited should you suffer any loss or liability as a result of your consent to the use of electronic communication. You agree to irrevocably indemnify and hold WealthBridge Asset Management Limited harmless against all costs, claims, demands, actions, and proceedings that may be made or instituted against WealthBridge Asset Management Limited; and all liabilities, losses, and damages which may be suffered by WealthBridge Asset Management Limited in connection with, or arising as a result of your consent to electronic communication or WealthBridge Asset Managements' reliance on electronic communication issued from your email account or other electronic communication account indicated herein or subsequently communicated to WealthBridge Asset Management limited by you or your nominated investment adviser or any other person you authorize to manage your account.

You acknowledge that there are certain risks associated with conveying instructions via electronic means, including, but not limited to the risk of delay, non-receipt (due to technical malfunction, disruption, connectivity issues, etc. of your system or WealthBridge Asset Management Limited's system or any other reason), third party interception/interference, data corruption, etc., and hereby fully waive, discharge and indemnify WealthBridge Asset Management in respect of any loss or damages resulting from any of the risks identified above/from the use of electronic communication with respect to your account.

You hereby authorize WealthBridge Asset Management Limited to rely upon and act in accordance with any notice, demand or other communication which may from time to time be, or purport to be, given by email by you or on your behalf by any authorized persons, without inquiry on WealthBridge Asset Management Limited's part as to the authority or identity of the person making or purporting to make such notice or demand from your email account.

WealthBridge Asset Management Limited shall be entitled to treat such notice, demand, or other communication as fully authorized by and binding upon you and shall be entitled to take such steps in connection with or in reliance upon such communication as WealthBridge Asset Management Limited may in good faith consider appropriate.

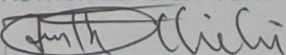
OFFICIAL EMAIL ADDRESS

Chineduugwuanyi09@gmail.com

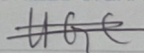
COMPANY NAME:

BETHED ANGELICAN Church MARAKABA ABUJA

AUTHORIZED SIGNATORY

✓ 

AUTHORIZED SIGNATORY

 ✓



INVESTMENT APPLICATION (INDIVIDUAL AND JOINT ACCOUNT)

PLEASE COMPLETE IN BLOCK LETTERS & TICK THE BOX TO

SELECT ANY OF THE MUTUAL FUND OF YOUR INTEREST WHERE APPROPRIATE

SIGNATORIES / ACCOUNT MANDATE

PLEASE COMPLETE IN BLOCK LETTERS & TICK THE BOX TO SELECT ANY OF THE MUTUAL FUND OF YOUR INTEREST WHERE APPROPRIATE

BETHLE ANGELICAN CHURCH MARARAB - AICUSHARA

ACCOUNT NUMBER

1313706960

TELEPHONE NUMBER

08060719933

REGISTERED ADDRESS

MANDATE (AUTHORISED COMBINATION)

SIGNATORIES ACCOUNT NAME

SIGNATORY 1

The Vicar - Ven Joseph Chibugwu

NAME

Ven Joseph O.O. Chibugwu

SPECIMEN SIGNATURE

CLASS (A,B,C)

SIGNATORIES 2 SIGNATORY 1

LIGWUANYI GEORGE CHINEDU

NAME

SPECIMEN SIGNATURE

CLASS (A,B,C)

SIGNATORIES 3 SIGNATORY 1

NAME

SPECIMEN SIGNATURE

CLASS (A,B,C)