



INVESTMENT APPLICATION (INDIVIDUAL AND JOINT ACCOUNT)

INVESTMENT INFORMATION

WBA HIGH YIELD NOTE ☐ WBA FIXED INCOME NOTE ☒ TREASURY BILL ☐ OTHER ☐

TENOR(DAYS) 20 ☐ 60 ☐ 90 ☒ 180 ☐ 365 ☐ INVESTMENT VALUE ₦26,000,000.

INVESTOR TYPE

RETAIL INVESTORS (DOMESTIC) ☒ INSTITUTIONAL INVESTORS (DOMESTIC) ☐
RETAIL INVESTORS (FOREIGN) ☐ INSTITUTIONAL INVESTORS (FOREIGN) ☐

INDIVIDUAL APPLICANT DETAILS

SURNAME ASITA NAME PATRICIA OTHER NAME EBI
RESIDENTIAL / MAILING ADDRESS NO 11 HAMZA ABDULLAH CLOSE, ASOKORO
NATIONALITY NIGERIAN DATE OF BIRTH 15 08 1972 OCCUPATION BUSINESS
GENDER ☐ Male ☒ Female TOWN/CITY FCT, ABUJA
MOBILE NUMBER 08033133951 EMAIL ADDRESS patrisita2016@gmail.com
TAX IDENTIFICATION NUMBER (TIN) SIGNATURE & DATE (DD/MM/YYYY) [Signature], 27th Sept'24

MEANS OF IDENTIFICATION

ID TYPE VOTER'S CARD ID NUMBER A27552545 ID ISSUED DATE ID EXPIRY DATE
(National ID, Driver's License, International passport etc)

INVESTMENT ON BEHALF OF A

SURNAME ASITA NAME PATRICIA OTHER NAME EBI
RESIDENTIAL / MAILING ADDRESS
DATE OF BIRTH DD MM YY YY RELATIONSHIP TO APPLICANT MOBILE NUMBER
EMAIL ADDRESS

NEXT OF KIN

SURNAME ASITA NAME HONOURABLE OTHER NAME OKORIE
RESIDENTIAL / MAILING ADDRESS SAME - AS - ABOVE
NATIONALITY NIGERIAN STATE OF ORIGIN RIVERS STATE MOBILE NUMBER 08033100645
RELATIONSHIP TO APPLICANT HUSBAND EMAIL ADDRESS honourable-sita@yahoo.com



INVESTMENT APPLICATION (INDIVIDUAL AND JOINT ACCOUNT)

PLEASE COMPLETE IN BLOCK LETTERS WITH THE DATA TO
SELECT ANY OF THE MUTUAL FUNDS OF YOUR INTEREST
WHERE APPROPRIATE

BANK ACCOUNT DETAILS

ACCOUNT NAME PATRICIA EB ACCOUNT NUMBER 005053507 BANK NAME ACCESS BVN 22237289801
ASITA
SIGNATURE & DATE (DD/MM/YYYY) [Signature] 27th Sep 24 SIGNATURE & DATE (DD/MM/YYYY)

MUTUAL FUND JOINT ACCOUNT OPENING (INVESTOR)

SURNAME NAME OTHER NAME
RESIDENTIAL / MAILING ADDRESS
NATIONALITY DATE OF BIRTH DD MM YY YY OCCUPATION
GENDER ☐ Male ☐ Female TOWN/CITY
MOBILE NUMBER EMAIL ADDRESS
TAX IDENTIFICATION NUMBER (TIN) SIGNATURE & DATE (DD/MM/YYYY)

INVESTMENT ON BEHALF OF A

SURNAME NAME OTHER NAME
RESIDENTIAL / MAILING ADDRESS
DATE OF BIRTH DD MM YY YY RELATIONSHIP TO APPLICANT MOBILE NUMBER
EMAIL ADDRESS

NEXT OF KIN

SURNAME NAME OTHER NAME
RESIDENTIAL / MAILING ADDRESS
NATIONALITY STATE OF ORIGIN MOBILE NUMBER
RELATIONSHIP TO APPLICANT EMAIL ADDRESS

MEANS OF IDENTIFICATION

ID TYPE ID NUMBER ID ISSUED DATE
(National ID, Driver's Licence, International passport etc)
ID EXPIRY DATE SIGNATURE & DATE (DD/MM/YYYY)



INVESTMENT APPLICATION (INDIVIDUAL AND JOINT ACCOUNT)

PLEASE COMPLETE IN BLOCK LETTERS & TICK THE BOX TO
SELECT ANY OF THE MUTUAL FUNDS OF YOUR INTEREST
WHERE APPROPRIATE

EMAIL INDEMNITY

PLEASE READ THIS SECTION CAREFULLY. IT PROVIDES YOU WITH IMPORTANT INFORMATION ABOUT YOUR WEALTHBRIDGE ACCOUNT (S)

You hereby consent to the use of electronic communication (which includes but is not limited to written communication by email, SMS, WhatsApp, etc.).

By this consent, you unequivocally agree that instructions transmitted by electronic communication be binding for all purposes, including for purposes of evidence. You irrevocably undertake and warrant that you shall not make any demand or claim or institute any action against WealthBridge Asset Management Limited should you suffer any loss or liability as a result of your consent to the use of electronic communication. You agree to irrevocably indemnify and hold WealthBridge Asset Management Limited harmless against all costs, claims, demands, actions, and proceedings that may be made or instituted against WealthBridge Asset Management Limited; and all liabilities, losses, and damages which may be suffered by WealthBridge Asset Management Limited in connection with, or arising as a result of your consent to electronic communication or WealthBridge Asset Managements' reliance on electronic communication issued from your email account or other electronic communication account indicated herein or subsequently communicated to WealthBridge Asset Management limited by you or your nominated investment adviser or any other person you authorize to manage your account.

You acknowledge that there are certain risks associated with conveying instructions via electronic means, including, but not limited to the risk of delay, non-receipt (due to technical malfunction, disruption, connectivity issues, etc. of your system or WealthBridge Asset Management Limited's system or any other reason), third party interception/interference, data corruption, etc., and hereby fully waive, discharge and indemnify WealthBridge Asset Management in respect of any loss or damages resulting from any of the risks identified above/from the use of electronic communication with respect to your account.

You hereby authorize WealthBridge Asset Management Limited to rely upon and act in accordance with any notice, demand or other communication which may from time to time be, or purport to be, given by email by you or on your behalf by any authorized persons, without inquiry on WealthBridge Asset Management Limited's part as to the authority or identity of the person making or purporting to make such notice or demand from your email account.

WealthBridge Asset Management Limited shall be entitled to treat such notice, demand, or other communication as fully authorized by and binding upon you and shall be entitled to take such steps in connection with or in reliance upon such communication as WealthBridge Asset Management Limited may in good faith consider appropriate.

PREFERRED EMAIL ADDRESS

patrisita2016@gmail.com

REFERRED PHONE NUMBER

08033133951, Whatsapp no: 07018386398

NAME OF ACCOUNT HOLDER:

PATRICIA EBI ASUA

SIGNATURE & DATE:

 2



FEDERAL REPUBLIC OF NIGERIA
INDEPENDENT NATIONAL ELECTORAL COMMISSION

VOTER'S CARD

CODE 02-03-04-003

VIN BOFS AFMA 640 5786 0000

DELTA RIVERS ANIOADA WEST
OKARIKI

ASITA, PATRICIA ESI

DATE OF BIRTH
19-09-1972

OCCUPATION
CIVIL SERVANT

ADDRESS
DUMAKI



SEX
FEMALE

A 2 7 5 5 2 5 1







ABUJA ELECTRICITY DISTRIBUTION
1 ZINDINGHOF STREET WUSE ZONE
WUSE ZONE 4 ABUJA

Abuja

24/08/05 10:53

MID: 2031 AG00000616
TID: 2033PEJM
MASTERCARD

Card: 51911*****9056

STAN: 009131

RRN: 000010009131

PAN Seq No: 00

Cardholder: CUSTOMER/INSTANT

AID: A0000000041010

EXP: 25/05

Acquirer: UBA

PTSP: NETOP

Verified by:

ABUJA ELECTRIC



Type: STS PrePaid

Vendor ID: 7003

Receipt #: 7089202408050215824

Client Name: HON OKORIEASITH

OKOR

Account #: 700056491

Meter Serial #: 04182922502

Meter: Tariff Band A Non MD

Address: Undefined Vnd St

Asokor 2

Credit Token

Meter #: 04182922502

SCC/TI: 000220/2

Units: 111.0Kwh

Debt Repayment: NO.0

CC281

Rate: N21255.81

CC501

Rate: N1744.19

Cost of Elect: Null

Credit Token

4724-8105-2192-7798-7689